

## Second Opinion

### Why is a financial second opinion important?

- Second opinions are often prudent in medicine because a misdiagnosis with our health can have significant consequences. The same should be true of our financial well-being.
- It will help you determine if your portfolio is properly designed to achieve your goals.
- It may afford you opportunity to make necessary changes before it's too late.
- It allows you an opportunity to ask questions you may have wondered about, but just didn't know who to ask.

### What you can expect from a Resource Consulting Group second opinion?

- Independent, objective advice. We are completely fee-only; we do not sell any products.
- A thorough no-cost analysis of your portfolio. Our team of Certified Financial Planners<sup>®</sup> and investment professionals work together to evaluate your current situation and prescribe effective action steps to improve your probability of success.
- An opportunity to ask questions. No question is "off limits."
- Most importantly, you will experience peace of mind, knowing that you have done your research and considered all the options.

**Resource Consulting Group** *is the largest fee-only financial planning and investment advisory firm in Florida.*

For more information or to schedule a private consultation, please contact our office at **407-422-0252** or **800-448-0252** or click on the contact section of our website.

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